

## Will- Married or Defacto with No Children Checklist

☐ **TESTATOR**

Full Name	Residential Address (No. Street Name, Suburb, Postcode, Country)

☐ **SPOUSE (DEFACTO OR MARRIED PARTNER – ALSO EXECUTOR)**

Full Name	Residential Address (No. Street Name, Suburb, Postcode, Country)

☐ **SUBSTITUTE EXECUTOR (IF SPOUSE REFUSES, IS UNABLE, IS UNWILLING OR DIES)**

Full Name	Residential Address (No. Street Name, Suburb, Postcode, Country)

☐ **SPECIFIC GIFTS**

Full Name of Recipient	Description of Gift If money, specify exact amount, currency and account details (e.g. AUD \$100.00 from John Smith Savings Account 123456)

☐ **RESIDUAL BENEFICIARIES**

<b>Full Name</b>	<b>Residential Address (No. Street Name, Suburb, Postcode, Country)</b>	<b>% of the Estate eg 50%</b>	<b>Age of control eg 18, 21 or other years</b>
		<b>Total must = 100%</b>	

☐ **TESTATOR'S WISHES**

<b>Disposal of body eg burial or cremation</b>	<b>Religious rites to be followed eg None or Catholic</b>	<b>Organ Donation eg no organ donation, all organs, all organs except for ...</b>