

Self Managed Superannuation Fund Deed Checklist

☐ SELF MANAGED SUPERANNUATION FUND

Name of Fund	
Address (Street, Suburb, State, Postcode & Country)	

☐ MEMBERS

Full Name	(First Name, Middle Name & Last Name)
Member 1	
Member 2	
Member 3	
Member 4	

☐ TRUSTEE

All Members or Company Trustee?	
If Company, Company Name & ACN	

☐ EMPLOYER

Is there an Employer who will contribute to the Fund & be bound by deed? Yes/No	
If Yes, Employer Name (Company Name & ACN or Full Name)	
Employer Address (Street, Suburb, State, Postcode & Country)	

☐ JURISDICTION

Jurisdiction to apply to
Deed?

(Eg ACT, NSW, NT, QLD, SA,
VIC or WA)