

Family Trust Streaming and Bamford Update Checklist

☐ FAMILY TRUST

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|---|--|
| Name of Trust | |
| Date Original Deed was signed? | |
| Date of 1 st Trust Deed Update | |
| Date of 2 nd Trust Deed Update | |
| Date of 3 rd Trust Deed Update | |
| Date of 4 th Trust Deed Update | |

☐ CURRENT TRUSTEE/S

| Full Name OR Company Name & ACN | Address (No. Street Name, Suburb, Postcode, Country) |
|------------------------------------|---|
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☐ CURRENT APPOINTOR/S

| Full Name | Address (No. Street Name, Suburb, Postcode, Country) |
|-----------|---|
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☐ **CURRENT GUARDIAN/S**

| Full Name | Address (No. Street Name, Suburb, Postcode, Country) |
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☐ **UPDATING TRUST DEED**

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| <p>Clause number/s giving Trustee power to determine income eg called "Trust Income" or "Distribution of Income" or "Determination of Income" or something similar. (This is the clause being deleted and replaced for this update)</p> <p>Start building the document now for more information.</p> | |
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